

# **Expanding the Use of AI-Driven Automation to Multiple AR Processes**



## **About Temperature Equipment Corporation**



Retail/Wholesale/ Distribution



Infor SXe ERP



Solutions: S2P & I2C



500+ employees

"I can't say enough about Esker's product and the people I've worked with. It's made so many aspects of AR easier for us."

Ernie Pudliner, Director of Credit, Temperature Equipment Corporation

## **Metrics**

## **Reduced DSO**

by an average of 10 days





88% faster resolution of customer disputes

Reduced credit application turnaround time from 7-10 days to 3-4 days





Reduced number of customer phone calls & inquiries from up to 15 per day to 1-2 per day

"I'd had a lot of exposure to AR systems, and Esker passed the test with flying colors — it's just so intuitive and easy to use."

Ernie Pudliner, Director of Credit, Temperature Equipment Corporation



## **Two-phase implementation** The original implementation was Collections

Management in 2016. Shortly after this, TEC moved from their old invoice solution to Esker's Invoice Delivery platform. In 2022, TEC implemented Esker Credit Management.



more sustainable collections strategy Reduce DSO & improve management of aging

Facilitate a smarter,

- Enhance month-end
- reporting capabilities

Able to collect on time

**Solutions** 

### and in accordance with their collections strategy, with tools like: Automatic payment

- reminder emails Online self-service
- customer portal Online credit application
- Customized to-do lists Root-cause analysis



Get all customers onto

**Goals** 

- one centralized portal Reduce manual steps in
- the credit management process Free up team members
- for more strategic work

TEC can now meet its

Solutions

### goals from a credit review perspective by: Simplifying onboarding

- for users Securing the credit
- approval process Providing full visibility

into customers

all my people are doing on a daily basis and ensuring our top accounts get the attention they need." Ernie Pudliner, Director of Credit, Temperature Equipment Corporation

"Esker provides me the capability to be able to monitor what

Watch now

Want to learn more about TEC's Esker implemenation?

Check out their testimonial video!

