

## Solution summary

# Sage X3 Pre-Built Integration

## Don't let ERP integration interfere with performance

The Esker Connectivity Suite offers seamless, plug-and-play and deep integration capabilities between Esker Accounts Payable, Esker Procurement and Sage X3. Beyond just acting as a connector, this extension also enhances the user experience by adding ERP-specific mechanisms and rules to Esker solutions.

### Why automate with Esker?



#### Plug & play integration

The IT implementation effort is kept as small as possible with a ready-to-install connector.



#### Reduce context switching

The integration enables seamless and complete communication with Sage X3, making invoicing and procurement processes more efficient.



#### Secure upward compatibility

Maintenance, support and testing of the integration are ensured for all major Sage X3 updates.



#### Decrease operational costs

Esker handles all support and maintenance costs of the integration.

### How it works

The pre-built integration can be installed with very little effort — starting with version 12 and later and supports either on-premise or SaaS hosting. The integration utilizes the iO platform distributed by Flowwa, an Esker partner, in a loosely coupled architecture, which ensures flexibility and robust upward compatibility.

#### Dedicated ERP extensions

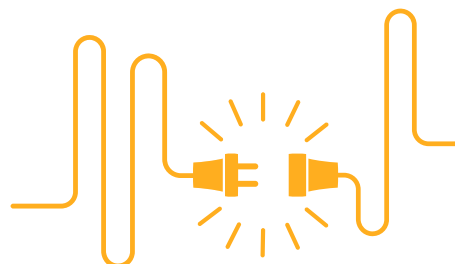
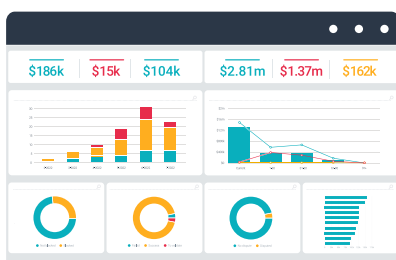
Esker solutions are augmented with dedicated extensions that offer ERP features natively within Esker, which provides easy accessibility for all business processes.

#### Robust platform performance

The iO platform removes the complexity of data mapping, ensuring a smooth, reliable and secured communication between Esker and the ERP, independent of the hosting methods.

#### Localized service availability

ERP APIs are not always accessible with on-premise deployment. In this case, Esker provides dedicated, secured and localized service availability to ensure seamless communication between the ERP and the iO platform. Leveraging Microsoft Azure Event Hub technology using the AMQP protocol secures the communications and no additional inbound ports are needed for establishing the bi-directional link.

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## Extension features

Esker's 40 years of experience and dedication to product development is key to our continued innovation. Below are some of the most prominent features powering the Sage X3 pre-built integration, part of the Esker Connectivity Suite:

### Real-time reference data browsing

Esker offers immediate information retrieval for data such as vendors, payment terms, payment methods, bank accounts, tax codes, purchase orders, goods and services receipts, currencies, GL accounts, financial dimensions (up to 10) and products.

### Document creation & verification

Documents such as invoices, purchase orders and goods and services receipts are created in real time in Sage X3. Associated voucher numbers or posting errors are immediately returned to Esker so that users have full control and visibility over the entire process.

### Supported versions

The Esker Connectivity Suite supports Sage X3 (version 12 and later).

### Accounts Payable

Esker Accounts Payable reduces invoicing costs and processing delays with AI-powered technologies. The Esker Connectivity Suite features enable:

- PO invoice processing and posting
  - Support for multi-PO Invoices
  - Unplanned charges management
  - Goods and services receipt matching

- Non-PO invoice processing and posting
  - Up to 10 configurable financial dimensions (in addition to the GL account)
- Project-based invoice processing and posting
- Payment blocking/unblocking
- Sage X3 voucher number returned to Esker
- Posting error management (status and error messages returned from Sage X3)
- Link to archived invoice and processing data from Sage X3 applications
- Support of additional custom fields:
  - Invoice processing (PO invoice and non-PO invoice)
  - Supplier information retrieval

### Procurement

Esker Procurement optimizes and manages the procurement of goods and services, helping to speed up AP processing. For procurement, Esker Connectivity Suite features enable:

- Purchase order creation in Sage X3
- Goods and services receipts creation in Sage X3
- Sage X3 voucher number returned to Esker
- Posting error management (status and error message from Sage X3)

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